

Date	Publication	Article Title	Author
03/18/2017	<i>Financial Advisor IQ</i>	Have a Client in Crisis? Take It Slow and Easy	Pedro Silva
03/10/2017	<i>Advisor Connect: Financial Insights & Growth Strategies</i>	Will You Be Hired or Fired by the New Widow?	Kathleen Rehl
02/08/2017	<i>FINRA: The Alert Investor</i>	Managing Money Through Grief: 10 Tips for Widows and Widowers	Alice Gomstyn
01/13/2017	<i>Sixty & Me</i>	Financial Advice For Widows: 9 Steps To Help You Get Control And Move Forward	Kathleen Rehl
12/20/2016	<i>Sixty & Me</i>	Give Yourself a Legacy Gift By Repurposing Meaningful Jewelry	Kathleen Rehl
11/4/2016	<i>Sixty & Me</i>	Financial Advice for Widows: What To Do Before You Remarry	Kathleen Rehl
10/17/2016	<i>Reader's digest</i>	10 Things You Should Never Say to a Widow	Deborah Weiss
10/04/2016	<i>Sixty & Me</i>	Love Is Eternal, But, Life Isn't! Facing the Chance of Becoming a Widow	Kathleen Rehl
09/14/2016	<i>Sixty & Me</i>	5 Big Mistakes that Widows Make and How to Avoid Them	Kathleen Rehl
08/17/2016	<i>CNBC</i>	Suddenly single: The realities of going from two to one	Ilana Polyak
06/20/2016	<i>Next Avenue</i>	I Planned for Life as a Widow, But Got a Lot Wrong	Ellen Uzelac
04/29/2016	<i>Tampa Bay Times</i>	Why are more Baby Boomers who can afford to buy a home renting instead?	Susan Taylor Martin
04/23/2016	<i>Sentinel Online</i>	Expert offers story, advice on widowhood	Judy Bryan
01/13/2016	<i>CBS & Fox News: KEYC Mankato</i>	Preparing Women For Financial Life After The Death Of Their Spouse	Shawn Logging
01/05/2016	<i>Journal of Financial Service Professionals Vol. 70, No. 1 pp.53-60</i>	Widows' Voices: The Value of Financial Planning	Kathleen Rehl Carolyn Moor Linda Leitz John Grable
10/28/2015	<i>Financial Planning</i>	Ensuring Success When Switching to a Flat Retainer Fee Model	Carolyn McClanahan
10/05/2015	<i>Financial Advisor IQ</i>	Keeping Widows from Leaving Calls for a	R.A. Monroe

		<u>Delicate Dance</u>	
9/28/2015	<i>Investment Advisor</i>	<u>Marketing Tips of the Trade</u>	Olivia Mellan
08/10/2015	<i>Bankrate.com</i>	<u>A guide for widows on how to manage money</u>	Julie Landry Lavolette
07/27/2015	<i>Susan's Women's Writing Circle blog</i>	<u>A Widow's Memoir Moment</u>	Kathleen Rehl
07/20/2015	<i>The Chautauquan Daily</i>	<u>Rehl to advise widows about financial transition</u>	Deborah Trefts
07/18/2015	<i>New Haven Register</i>	<u>DOLLARS & SENSE: A little support goes a long way</u>	John Fitts
05/15/2015	<i>Investment News</i>	<u>How to Talk to Clients Who Have Just Been Widowed</u>	Kathleen Rehl
04/03/2015	<i>Sudden Money Institute - SMI Blog</i>	<u>Sharing Your Story, Values, Wealth, and Aspirations for Future Generations</u>	Kathleen Rehl
03/24/2015	<i>Sudden Money Institute - SMI Blog</i>	<u>On Hosting Events for Widows</u>	Kathleen Rehl
12/01/2014	<i>Broker World Magazine</i>	<u>How to Help Your Widowed Clients Make Wise Decisions with Life Insurance Benefits</u>	Kathleen Rehl
11/05/2014	<i>JournalTimes.com</i>	<u>Retirement Income for Surviving Spouses</u>	Justus Morgan
10/27/2014	<i>Sudden Money Institute - SMI Blog</i>	<u>A Tool To Use With Your Widowed Clients</u>	Kathleen Rehl
10/01/2014	<i>ACP Financial Focus</i>	<u>Recommendations for Recent Widows</u>	Kathleen Rehl
10/01/2014	<i>Broker World</i>	<u>Three Tips on What to Say to Your Widowed Client</u>	Kathleen Rehl
09/16/2014	<i>BlueRidgeNow.com</i>	<u>Doctors to Host "Aging In Place" Workshops</u>	Staff
10/10/ 2014	<i>Wall Street Journal</i>	<u>Wealth Adviser: Are You Guilty of 'Due-Diligence Lite' on Funds?</u>	Kevin Noblet
09/09/2014	<i>Wall Street Journal</i>	<u>A 'Financial Retreat' for a Widow</u>	Austin Kilham
08/17/2014	<i>Investment News</i>	<u>Advising Women Through Transitions</u>	Staff
08/03/2014	<i>The Chautauquan Daily</i>	<u>Rehl to Advise Widows On Emotional And Financial Transitions</u>	Deborah Trefts
07/23/2014	<i>Investment News</i>	<u>Advisers Need to be Nurturers When Helping a Woman Through Life Changes</u>	Alessandra Malito
07/10/2014	CNBC	<u>Widows: Don't Let Grief Cloud Financial Judgment</u>	Ilana Polyak
Summer 2014	<i>Woodbury Connection</i>	<u>6 Tips for Working with New Widows</u>	Kathleen Rehl
06/17/2014	<i>Blueleaf</i>	<u>What to Say [and NOT Say] to a Grieving Widowed Client</u>	Kathleen Rehl

05/30/2014	Miami Herald	When Husband Dies, Widows Must Deal with Grief And Finances	Julie Landry Laviolette
05/12/2014	Blueleaf	Faced with This Unpredictable Client Moment, Pause and Don't Talk About the Market	Kathleen Rehl
04/28/2014	Research Magazine	Grieving Clients, Sensitive Advisors	Ellen Uzelac
04/15/2014	CNBC	From Grief TO Growth and Beyond, A Widow Can Lead A Rewarding Life	Kathleen Rehl
04/20/2014	CNBC	After Grief, New Widows Must Reevaluate Finances	Kathleen Rehl
04/10/2014	CNBC	New Widows Take Stock of Finances	Kathleen Rehl
03/18/2014	CNBC	What do Women Want? Financial Advisors Who Get It	Kelley Holland
02/24/2014 (March print issue)	Investment Advisor	Working with Widows ~&~ Learning More About Working with Widows	Olivia Mellan
02/07/2014	Citizen-Times.com	Widows Need Financial Education	Al Davis
01/21/2014	Financial Advisor IQ	Office Decor Is More Important Than You Think	Miriam Rozen
01/16/2014	MoneyNews.com	Senior Scams Hit Victims with \$2.9 Billion in Annual Losses	Michelle Smith
01/12/2014	Tampa Tribune	Widowed Financial Planner Offers Workshop In Brandon	Barbara Routen
01/12/2014	Tampa Tribune	Speaker's Concern for Widows Started On 9/11	Barbara Routen
01/04/2014	CNBC	More Financial Fraudsters are Targeting Seniors	Kelley Holland
01/01/2014	Mountain Xpress	Press Release: On Track to Hold Financial Workshop For Widows Feb. 21	Staff
12/01/2013	Inside Information	Planning In Widowhood	Bob Veres
12/01/2013	Financial Planning magazine & web	7 Financial Advisors With Great Side Gigs	Staff
11/01/2013	Gather-national magazine of Women of the ELCA	Advice for New Widows	Kathleen Rehl
10/01/2013	Wall Street Journal	Wealth Adviser: Helping Federal Employees Cinch the Belt Another Notch	
09/30/2013		Expert Offers Financial Advice For the Recently	Kathleen Rehl

	CNBC	<u>Widowed</u>	
06/20/2013	<i>Investment News</i>	15 Transformational Advisers: Harold Evensky & Deena Katz	Jeff Benjamin
06/01/2013	<i>Investment News</i>	An Unconventional Exit From the Business	Liz Skinner
06/01/2013	<i>Mindful Money Magazine (iPad app)</i>	Kathleen M. Rehl Ph.D., CFP® speaks at a Workshop for Widows, Wives & Friends	Fern Alix LaRocca
05/28/2013	<i>Reuters</i>	Widows and Divorcees Put Money In Motion	Beth Pinsker
05/17/2013	<i>The Forum of Fargo-Moorhead</i>	A Vulnerable Time: Widows Need to Guard Against 'Financial Wolves'	Staff
04/11/2013	<i>Lake Oswego Review</i>	Finding The Right Way For Widows	Staff
02/19/2013	<i>Advisor Perspective</i>	Six Recommendations for Working with Widows	Kathleen Rehl
02/09/2013	<i>USA Today</i>	MoneyWatch: Better to Rent Or To Sell A House?	Kathleen Rehl
01/23/2013	<i>Florida Today</i>	Mary Baldwin: New Widow Overwhelmed by Financial Decisions	Mary Baldwin
01/01/2013	<i>Spacecoast Living.com</i>	Suddenly Single. Now What?	Robert J. Rall
01/01/2013	<i>ACP Financial Focus</i>	Put Your Gratitude Into Action	Kathleen Rehl
11/01/2012	<i>NAPFA Advisor Magazine</i>	Practical Points in Serving Widows	Kathleen Rehl
Fall 2012	<i>Ft. Leonard Wood Survivor Outreach Services Newsletter</i>	Financial Information for Survivors Page 3	Staff
08/01/2012	<i>Army Survivor Outreach Services Newsletter</i>	Mark Her Words Pages 4-7	Mark Dunlop
06/21/2012	<i>Think Advisor</i>	Divorcees, Widows Use Advisors More Than Men	Joyce Hanson
06/01/2012	<i>ACP Financial Focus</i>	"Magical Thinking" Isn't a Plan	Kathleen Rehl
05/18/2012	<i>Financial Advisor a blog by Dow Jones</i>	How to Get A Wife Interested In Investing	Staff
05/07/2012	<i>The Wall Street Journal</i>	Five Mistakes You May Be Making	Veronica Dagher
03/13/2012	<i>onwallstreet.com</i>	Women Advisors Forum: Ways Wealth Managers Can Work with Widows	Staff
01/15/2012	<i>Bottom Line Personal</i>	After a Spouse Dies... Important Financial Steps to Take Right Away	Kathleen Rehl
12/31/2011	<i>The New York Times</i>	Footsteps to Follow in the Coming Year	Ron Lieber

12/23/2011	Marotta on Money	Helping Widows Move Forward On Their Own	David John Marotta Fred Gabriel
11/25/2011	Investment News	What Worries Advisers As We Enter 2012	
10/17/2011	The Vanguard Group	A Widow's Guide To Financial Decisions	Staff
10/12/2011	A Dow Jones Newswires Column	Listening First is Key With Widows	Staff
10/11/2011	Pocono Record	5 Financial Rules for Grieving Spouses	Erin Baehr
10/02/2011	Investment News	Patience Is Key When Working With Widows	Jim Pavia
10/01/2011	Senior Market Advisor	Estate Planning for Senior Women	Staff
09/25/2011	St. Petersburg Times	Financial Planner's Own Experience Helps Her Guide Widows In Money Matters	Susan Taylor Martin
09/19/2011	The Wall Street Journal	Alone...and Confused	Veronica Dagher
09/04/2011	Investment News	A Passion for Working with Widows	Jeff Benjamin
09/03/2011	The New York Times	For the Recently Widowed, Some Big Financial Pitfalls to Avoid	Ron Lieber
08/29/2011	Kiplinger's Retirement Report	A To-Do List for the Surviving Spouse	Susan B. Garland
08/01/2011	Squared Away Blog	Widowed Advisor Strives to Help Others	Staff
07/01/2011	NAPFA Advisor	Affairs of Estate (The Rehl Approach)	Staff
07/01/2011	Senior Market Advisor	Estate Planning	Susan B. Garland
06/01/2011	AARP Bulletin	Marriage and Money	Jane Bryant Quinn Staff
04/01/2011	Consumer Reports Money Adviser	Make Estate Planning a Family Affair	Staff
03/24/2011	The New York Times	Money Through the Ages: Pondering Risks in Retirement	Tara Siegel Bernard
03/01/2011	Kiplinger's Retirement Report	Information to Act On	Staff
03/01/2011	ACP Financial Focus	Money-Smart Steps for Recent Widows	Kathleen Rehl
02/01/2011	NAPFA Advisor	The Write Stuff	Staff
01/01/2011	Caring Connections	Book Review	Staff
12/01/2010	NAPFA Advisor	Financial Planning for Women	Staff
12/27/2010	Help Me Publish Blog	Interview: Kathleen Rehl, Ph.D., CFP	Tamara Dever
12/13/2010	The Wall Street Journal	Financial Planning for One Is Easier Than Two – But Hardly Easy	Veronica Dagher

09/01/2010	<i>Tapestry</i>	Steps for Recent Widows	Kathleen Rehl
09/01/2010	<i>U.S. News & World Report – The Best Life Blog</i>	Advice for Widows and Older Couples, Too	Philip Moeller
06/01/2010	<i>Dow Jones Investment Advisor Blog</i>	Kathleen Rehl, On Working with Widows	Staff
06/01/2009	<i>Investment News</i>	Widows' Needs Being Ignored By Advisors	Lisa Shidler
02/01/2008	<i>Investment News</i>	Making a New Widow's Life Easier	Kathleen Rehl