

Date	Publication	Article Title	Author
05/15/2015	<i>Investment News</i>	How to Talk to Clients Who Have Just Been Widowed	Kathleen Rehl
04/03/2015	<i>Sudden Money Institute - SMI Blog</i>	Sharing Your Story, Values, Wealth, and Aspirations for Future Generations	Kathleen Rehl
03/24/2015	<i>Sudden Money Institute - SMI Blog</i>	On Hosting Events for Widows	Kathleen Rehl
12/01/2014	<i>Broker World Magazine</i>	How to Help Your Widowed Clients Make Wise Decisions with Life Insurance Benefits	Kathleen Rehl
11/05/2014	<i>JournalTimes.com</i>	Retirement Income for Surviving Spouses	Justus Morgan
10/27/2014	<i>Sudden Money Institute - SMI Blog</i>	A Tool To Use With Your Widowed Clients	Kathleen Rehl
10/01/2014	<i>ACP Financial Focus</i>	Recommendations for Recent Widows	Kathleen Rehl
10/01/2014	<i>Broker World</i>	Three Tips on What to Say to Your Widowed Client	Kathleen Rehl
09/16/2014	<i>BlueRidgeNow.com</i>	Doctors to Host "Aging In Place" Workshops	Staff
10/10/ 2014	<i>Wall Street Journal</i>	Wealth Adviser: Are You Guilty of 'Due-Diligence Lite' on Funds?	Kevin Noblet
09/09/2014	<i>Wall Street Journal</i>	A 'Financial Retreat' for a Widow	Austin Kilham
08/17/2014	<i>Investment News</i>	Advising Women Through Transitions	Staff
08/03/2014	<i>The Chautauquan Daily</i>	Rehl to Advise Widows On Emotional And Financial Transitions	Deborah Trefts
07/23/2014	<i>Investment News</i>	Advisers Need to be Nurturers When Helping a Woman Through Life Changes	Alessandra Malito
07/10/2014	CNBC	Widows: Don't Let Grief Cloud Financial Judgment	Ilana Polyak
Summer 2014	<i>Woodbury Connection</i>	6 Tips for Working with New Widows	Kathleen Rehl
06/17/2014	<i>Blueleaf</i>	What to Say [and NOT Say] to a Grieving Widowed Client	Kathleen Rehl
05/30/2014	<i>Miami Herald</i>	When Husband Dies, Widows Must Deal with Grief And Finances	Julie Landry Laviolette
05/12/2014	<i>Blueleaf</i>	Faced with This Unpredictable Client Moment, Pause and Don't Talk About the Market	Kathleen Rehl
04/28/2104	<i>Research Magazine</i>	Grieving Clients, Sensitive Advisors	Ellen Uzelac

04/15/2014	CNBC	From Grief TO Growth and Beyond, A Widow Can Lead A Rewarding Life	Kathleen Rehl
04/20/2014	CNBC	After Grief, New Widows Must Reevaluate Finances	Kathleen Rehl
04/10/2014	CNBC	New Widows Take Stock of Finances	Kathleen Rehl
03/18/2014	CNBC	What do Women Want? Financial Advisors Who Get It	Kelley Holland
02/24/2014 (March print issue)	<i>Investment Advisor</i>	Working with Widows ~&~ Learning More About Working with Widows	Olivia Mellan
02/07/2014	<i>Citizen-Times.com</i>	Widows Need Financial Education	Al Davis
01/21/2014	Financial Advisor IQ	Office Decor Is More Important Than You Think	Miriam Rozen
01/16/2104	<i>MoneyNews.com</i>	Senior Scams Hit Victims with \$2.9 Billion in Annual Losses	Michelle Smith
01/12/2014	<i>Tampa Tribune</i>	Widowed Financial Planner Offers Workshop In Brandon	Barbara Routen
01/12/2014	<i>Tampa Tribune</i>	Speaker's Concern for Widows Started On 9/11	Barbara Routen
01/04/2014	CNBC	More Financial Fraudsters are Targeting Seniors	Kelley Holland
01/01/2014	<i>Mountain Xpress</i>	Press Release: On Track to Hold Financial Workshop For Widows Feb. 21	Staff
12/01/2013	<i>Inside Information</i>	Planning In Widowhood	Bob Veres
12/01/2013	<i>Financial Planning magazine & web</i>	7 Financial Advisors With Great Side Gigs	Staff
11/01/2013	<i>Gather-national magazine of Women of the ELCA</i>	Advice for New Widows	Kathleen Rehl
10/01/2013	<i>Wall Street Journal</i>	Wealth Adviser: Helping Federal Employees Cinch the Belt Another Notch	
09/30/2013	CNBC	Expert Offers Financial Advice For the Recently Widowed	Kathleen Rehl
06/20/2013	<i>Investment News</i>	15 Transformational Advisers: Harold Evensky & Deena Katz	Jeff Benjamin
06/01/2013	<i>Investment News</i>	An Unconventional Exit From the Business	Liz Skinner

06/01/2013	<i>Mindful Money Magazine (IPad app)</i>	Kathleen M. Rehl Ph.D., CFP® speaks at a Workshop for Widows, Wives & Friends	Fern Alix LaRocca
05/28/2013	<i>Reuters</i>	Widows and Divorcees Put Money In Motion	Beth Pinsker
05/17/2013	<i>The Forum of Fargo-Moorhead</i>	A Vulnerable Time: Widows Need to Guard Against 'Financial Wolves'	Staff
04/11/2013	<i>Lake Oswego Review</i>	Finding The Right Way For Widows	Staff
02/19/2013	<i>Advisor Perspective</i>	Six Recommendations for Working with Widows	Kathleen Rehl
02/09/2013	<i>USA Today</i>	MoneyWatch: Better to Rent Or To Sell A House?	Kathleen Rehl
01/23/2013	<i>Florida Today</i>	Mary Baldwin: New Widow Overwhelmed by Financial Decisions	Mary Baldwin
01/01/2013	<i>Spacecoast Living.com</i>	Suddenly Single. Now What?	Robert J. Rall
01/01/2013	<i>ACP Financial Focus</i>	Put Your Gratitude Into Action	Kathleen Rehl
11/01/2012	<i>NAPFA Advisor Magazine</i>	Practical Points in Serving Widows	Kathleen Rehl
Fall 2012	<i>Ft. Leonard Wood Survivor Outreach Services Newsletter</i>	Financial Information for Survivors Page 3	Staff
08/01/2012	<i>Army Survivor Outreach Services Newsletter</i>	Mark Her Words Pages 4-7	Mark Dunlop
06/21/2012	<i>Think Advisor</i>	Divorcees, Widows Use Advisors More Than Men	Joyce Hanson
06/01/2012	<i>ACP Financial Focus</i>	"Magical Thinking" Isn't a Plan	Kathleen Rehl
05/18/2012	<i>Financial Advisor a blog by Dow Jones</i>	How to Get A Wife Interested In Investing	Staff
05/07/2012	<i>The Wall Street Journal</i>	Five Mistakes You May Be Making	Veronica Dagher
03/13/2012	<i>onwallstreet.com</i>	Women Advisors Forum: Ways Wealth Managers Can Work with Widows	Staff
01/15/2012	<i>Bottom Line Personal</i>	After a Spouse Dies... Important Financial Steps to Take Right Away	Kathleen Rehl
12/31/2011	<i>The New York Times</i>	Footsteps to Follow in the Coming Year	Ron Lieber
12/23/2011	<i>Marotta on Money</i>	Helping Widows Move Forward On Their Own	David John Marotta
11/25/2011	<i>Investment News</i>	What Worries Advisers As We Enter 2012	Fred Gabriel
10/17/2011	<i>The Vanguard Group</i>	A Widow's Guide To Financial Decisions	Staff

10/12/2011	<i>A Dow Jones Newswires Column</i>	Listening First is Key With Widows	Staff
10/11/2011	<i>Pocono Record</i>	5 Financial Rules for Grieving Spouses	Erin Baehr
10/02/2011	<i>Investment News</i>	Patience Is Key When Working With Widows	Jim Pavia
10/01/2011	<i>Senior Market Advisor</i>	Estate Planning for Senior Women	Staff
09/25/2011	<i>St. Petersburg Times</i>	Financial Planner's Own Experience Helps Her Guide Widows In Money Matters	Susan Taylor Martin
09/19/2011	<i>The Wall Street Journal</i>	Alone...and Confused	Veronica Dagher
09/04/2011	<i>Investment News</i>	A Passion for Working with Widows	Jeff Benjamin
09/03/2011	<i>The New York Times</i>	For the Recently Widowed, Some Big Financial Pitfalls to Avoid	Ron Lieber
08/29/2011	<i>Kiplinger's Retirement Report</i>	A To-Do List for the Surviving Spouse	Susan B. Garland
08/01/2011	<i>Squared Away Blog</i>	Widowed Advisor Strives to Help Others	Staff
07/01/2011	<i>NAPFA Advisor</i>	<i>Affairs of Estate (The Rehl Approach)</i>	Staff
07/01/2011	<i>Senior Market Advisor</i>	Estate Planning	Susan B. Garland
06/01/2011	<i>AARP Bulletin</i>	Marriage and Money	Jane Bryant Quinn
04/01/2011	<i>Consumer Reports Money Adviser</i>	Make Estate Planning a Family Affair	Staff
03/24/2011	<i>The New York Times</i>	Money Through the Ages: Pondering Risks in Retirement	Tara Siegel Bernard
03/01/2011	<i>Kiplinger's Retirement Report</i>	Information to Act On	Staff
03/01/2011	<i>ACP Financial Focus</i>	Money-Smart Steps for Recent Widows	Kathleen Rehl
02/01/2011	<i>NAPFA Advisor</i>	The Write Stuff	Staff
01/01/2011	<i>Caring Connections</i>	Book Review	Staff
12/01/2010	<i>NAPFA Advisor</i>	Financial Planning for Women	Staff
12/27/2010	<i>Help Me Publish Blog</i>	Interview: Kathleen Rehl, Ph.D., CFP	Tamara Dever
12/13/2010	<i>The Wall Street Journal</i>	Financial Planning for One Is Easier Than Two – But Hardly Easy	Veronica Dagher
09/01/2010	<i>Tapestry</i>	Steps for Recent Widows	Kathleen Rehl

09/01/2010	<i>U.S. News & World Report – The Best Life Blog</i>	Advice for Widows and Older Couples, Too	Philip Moeller
06/01/2010	<i>Dow Jones Investment Advisor Blog</i>	Kathleen Rehl, On Working with Widows	Staff
06/01/2009	<i>Investment News</i>	Widows' Needs Being Ignored By Advisors	Lisa Shidler
02/01/2008	<i>Investment News</i>	Making a New Widow's Life Easier	Kathleen Rehl